

Japan Credit Rating Agency, Ltd. (JCR) announces the following credit rating.

Libra A Limited Tokyo Branch Series 162

<Assignment>
ABL: AA-

Libra A Limited Tokyo Branch Series 162 is a repackaged loan, to which JCR has assigned a rating of AA-.

Shigeo Sugiyama, Yudai Matsumoto

Rating

<Assignment>
Instrument Name: Series 162
Execution Amount (bn): JPY 2
Execution Date: September 20, 2023
Repayment Date: September 20, 2033
Rating: AA-

<Information on Structure and Stakeholders>

ABL Borrower: Libra A Limited Tokyo Branch
Arranger: BofA Securities Japan Co., Ltd.

<Information on Underlying Assets>

Outline of Underlying Assets: Notes

Rating Assignment Date: September 15, 2023

The assumptions for the credit ratings and the definitions of the rating symbols are published as "Types of Credit Ratings and Definitions of Rating Symbols" (January 6, 2014) in Information about JCR Ratings on JCR's website (<https://www.jcr.co.jp/en/>).

Outline of the rating methodology is shown as "Repackaged Financial Instruments" (August 5, 2019) in Information about JCR Ratings on JCR's website (<https://www.jcr.co.jp/en/>). Rating methodologies for other ancillary points such as eligible deposit accounts and bankruptcy remoteness are also shown within the same page.

The rating stakeholder participated in the rating process of the aforementioned credit ratings.

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JCR publishes its press releases regarding the rating actions both in Japanese and in English on the same day. In case that it takes time to translate rating rationale, JCR may publicize the summary version, which will be replaced by the full translated version within three business days. (Regarding Structured Finance products, JCR only publicize the summary version in English.)