

Japan Credit Rating Agency, Ltd. (JCR) withdraws the following credit rating.

UNIZO Holdings Company, Limited (security code: -)

<Withdrawal>

Long-term Issuer Rating: D
Bonds : D

Rationale

JCR announced on April 27, 2023 the downgrade of the long-term issuer rating and bond rating on UNIZO Holdings Company, Limited (the "Company") to D, after the Company filed a petition to start civil rehabilitation proceedings with the Tokyo District Court and it was accepted. The rehabilitation plan was decided at a meeting of creditors held on March 6, 2024, and the Tokyo District Court approved the rehabilitation plan on the same day. With the approval decision, the plan has come into effect. As a result, because the content of rights related to the subject bonds will change from the time the approval decision for the rehabilitation plan is finalized, JCR has decided to withdraw the rating assigned to the subject bonds and the long-term issuer rating.

Takeshi Rikawa, Yasuhiro Shimoda

Rating

Issuer: UNIZO Holdings Company, Limited

<Withdrawal>

Long-term Issuer Rating: D

Issue	Amount (bn)	Issue Date	Due Date	Coupon	Rating
Bonds no. 3	JPY 10	May 26, 2016	May 26, 2023	0.85%	D
Bonds no. 5	JPY 10	Nov. 29, 2016	Nov. 29, 2023	0.80%	D
Bonds no. 6	JPY 10	Nov. 29, 2016	Nov. 27, 2026	0.99%	D
Bonds no. 8	JPY 10	May 29, 2017	May 29, 2024	0.89%	D
Bonds no. 9	JPY 10	May 29, 2017	May 28, 2027	1.20%	D
Bonds no. 11	JPY 6	Nov. 28, 2017	Nov. 28, 2024	1.10%	D
Bonds no. 12	JPY 5	Nov. 28, 2017	Nov. 26, 2027	1.50%	D

Japan Credit Rating Agency, Ltd.

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